

# 1291 The Investment Foundation

## «Sustainable Real Estate Projects Switzerland»



J. Safra Sarasin

Information



Investment Foundation 1291 invests in real estate throughout Switzerland. In addition to residential properties, properties with other uses such as office, retail, commercial and logistics are also acquired. With a "develop and hold" investment strategy in sustainable real estate projects, the investment group aims for a long-term portfolio with a residential share of at least 60%. The portfolio currently includes two projects directly at the respective railway stations in Wil (SG) and Effretikon (ZH).

### Investor Update as of 30.09.2024

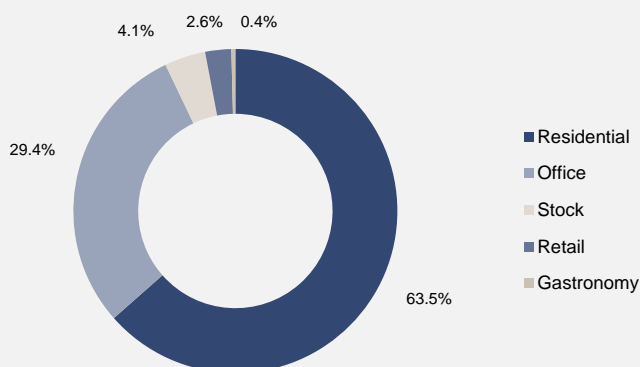
The «Perronimo» project in Wil, Untere Bahnhofstrasse 1-11, is currently in the realization phase. It continues to progress according to plan and is on schedule. The topping-out ceremony took place on 14.08.2024 and the shell construction phase was thus completed and celebrated. The first scaffolding and protective scaffolding (SBB) was dismantled in the area of the head-end building at the beginning of September 2024. The project is scheduled for completion at the end of March 2026. In the main building, 32 apartments have already been let to the Thurvita senior citizens' center, while the restaurant space and an office space have been let in the head-end building. The remaining commercial space is being actively marketed and negotiations are underway with prospective tenants.

The «Roots» project in Effretikon, Bahnhofstrasse 28, is currently in the project planning phase. The amended design plan was unanimously approved by the Illnau/Effretikon municipal parliament (ILEF) and has been submitted to the Canton of Zurich for review and approval. The building permit is expected in spring 2025 so that construction can then begin. Completion is scheduled for spring 2028. A rental agreement has already been signed with an anchor tenant. Further discussions with prospective tenants are underway.

### Key data investment group

Name	Sustainable Real Estate Projects Switzerland
Sector	Sustainable Real Estate Projects
Strategy	Core/Core Plus
Benchmark	KGAST Immo-Index
Advisory and portfolio management	Nova Property Fund Management AG
Depository bank	Bank J. Safra Sarasin AG
Distribution partner	Bank J. Safra Sarasin AG
Auditors	BDO AG
Accounting	Nova Property Fund Management AG
Valuation experts	Wüest Partner AG, Zurich
Regulatory authority	OAK BV, Bern
Fiscal year	01.07. to 30.06.
Market value estimation	yearly as per 30.06.
NAV-Publication	monthly
Appropriation of earnings	accumulating
TERISA GAV	0.58% p.a.
Management Fee	0.40% p.a.

### Usage distribution



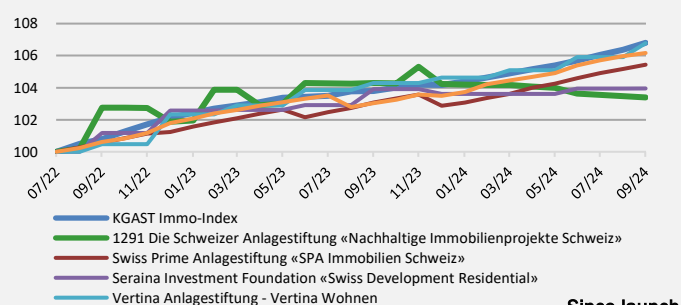
### Foundation details

Sector	Real Estate
Valor number	116 649 698
ISIN	CH1166496989
Legal form	Investment Foundation under Swiss law

### Key figures (as per 30.09.2024)

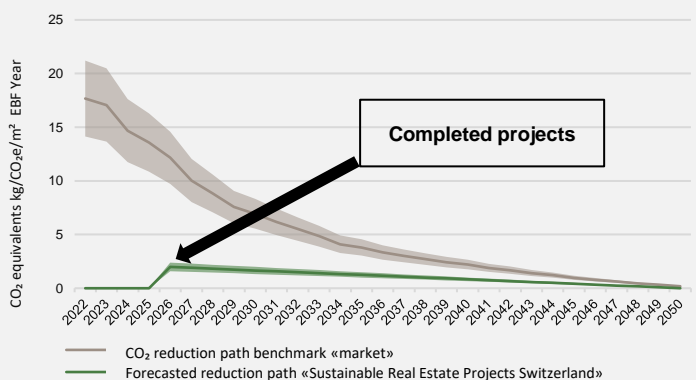
NAV	CHF 104.1583
Number of shares	605'227.610
Number of properties	2
Market value (at completion)	> CHF 185 Mio.
Debt ratio	27.13%

### Performance in % Data as per 30.09.2024 (Base:100)

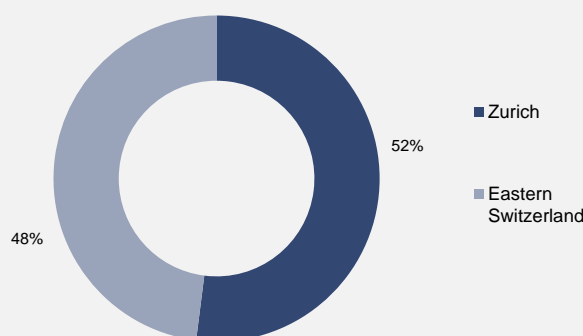


Data as per 30.09.2024	YTD	2023	Since launch 06.07.2022
1291 Sustainable Real Estate	-0.81%	2.31%	3.38%
Projects Switzerland	-0.81%	2.31%	3.38%
KGAST Immo-Index	2.51%	2.00%	6.80%

### CO<sub>2</sub> reduction path



### Geographical distribution



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### Information

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**Bank J. Safra Sarasin AG**  
Real Estate Hub Switzerland  
Alfred-Escher-Strasse 50  
8002 Zurich

T: +41 (0)58 317 37 70 | F: +41 (0)58 317 32 62  
real-estate-hub-ch@jsafrasarasin.com <http://www.jsafrasarasin.com>